

Notice N° AV-2026-008

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	RISMA

- NOTICE SUBJECT

Capital increase in cash of "RISMA"

- REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
 - Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;
 - Casablanca Stock Exchange's approval notice No 01/26 of 13/01/2026 ;
 - Visa of Moroccan Financial Market Authority (AMMC) No VI/EM/001/2026 of 13/01/2026 ;
- The following has been decided:

- CHARACTERISTICS OF THE OPERATION

Issuer	RISMA
subscriber(s)	Public
Date of general extraordinary meeting	04/12/2025
Nominal value (MAD)	100,00
Price share (MAD)	300,00
Number of operation shares	1.500.000
Total amount of the operation (MAD)	450.000.000,00
Subscription starting date	26/01/2026
Subscription closing date	30/01/2026
Financial Advisor and Global Coordinator	BMCE CAPITAL & CFG CORPORATE FINANCE &Attijari

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Brokerage firm in charge of operation's registration (sell side)	CFG MARCHES
Organization in charge of operation's centralization	CFG BANK

- CHARACTERISTICS OF THE NEW SHARES

Sector	Leisures and Hotels
Compartment	Principal A
Trading Mode	Continuous
Listing line	1st Line Shares
Due date	01/01/2025
Securitie Ticker	RIS
Label	RISMA
Registration date	10/02/2026

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	13/01/2026
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	13/01/2026
3	Publication of the notice relating to the operation in the listing bulletin	15/01/2026
4	Start of subscription period	26/01/2026
5	End of subscription period	30/01/2026
6	Receipt of subscriptions by the Casablanca Stock Exchange	30/01/2026
7	Centralisation and consolidation of subscriptions	02/02/2026
8	Processing of rejected applications by the Casablanca Stock Exchange	03/02/2026
9	- Allocation of subscriptions - Delivery by Casablanca Stock Exchange of the operation results to the operation's centralization	04/02/2026
10	Operation approval by the relevant authority	05/02/2026
11	- Receipt by the Casablanca Stock Exchange of the meeting minutes about the operation approval by the relevant authority - Delivery by Casablanca Stock Exchange of the operation results	05/02/2026
12	- Admission of new shares - Stock exchange registration of the operation - Delivery by Casablanca Stock Exchange of the operation results	10/02/2026
13	Delivery of new securities	13/02/2026

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)

