

## Notice N° AV-2025-173

(Only the french version prevails)

### Event

Capital increase by contribution in kind

### - NOTICE SUBJECT

Capital increase of "SOCIETE DE THERAPEUTIQUE MAROCAINE" by contribution in kind to "Monsieur Abdellaziz Razkaoui et Capmezzanine III "

### - REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
  - Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10
  - Casablanca Stock Exchange's approval notice No 08/25 of 09/12/2025 ;
  - Visa of Moroccan Financial Market Authority (AMMC) No VI/EM/042/2025 of 09/12/2025 ;
- The following has been decided:

### - CHARACTERISTICS OF THE OPERATION

Capital increase type	Capital increase by contribution in kind
Issuer	SOCIETE DE THERAPEUTIQUE MAROCAINE
Beneficiary shareholders of	Monsieur Abdellaziz Razkaoui et Capmezzanine III
Nominal value (MAD)	50,00
Price share (MAD)	1550,00
Number of operation shares	406.728
Total amount of the operation (MAD)	630.428.614,60
Securities exchange date	15/12/2025
Financial Advisor and Global Coordinator	CFG CORPORATE FINANCE
Brokerage firm in charge of	

operation's registration	CFG MARCHES
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#### - CHARACTERISTICS OF THE NEW SHARES

Sector	Pharmaceutical Industry
Compartment	Principal A
Trading Mode	Continuous
Listing line	1st Line Shares
Due date	01/01/2025
Securitie Ticker	SOT
Label	SOTHEMA
Registration date	22/12/2025

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	09/12/2025
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	09/12/2025
3	Publication by the Casablanca Stock Exchange of the results of the operation	10/12/2025
4	Exchange of the new shares for shares of the company Soludia Maghreb	15/12/2025
5	Operation appoval by the relevant authority	17/12/2025
6	Receipt by the Casablanca Stock Exchange the minutes of the meeting that ratified the transaction before 12:00 PM	18/12/2025
7	- Admission of new shares - Stock exchange registration of the operation - Publication by the Casablanca Stock Exchange of the results of the operation	22/12/2025

#### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)