



# Chimera JP Morgan Global Sukuk ETF - Inc.

DECEMBER 2025 FACT SHEET

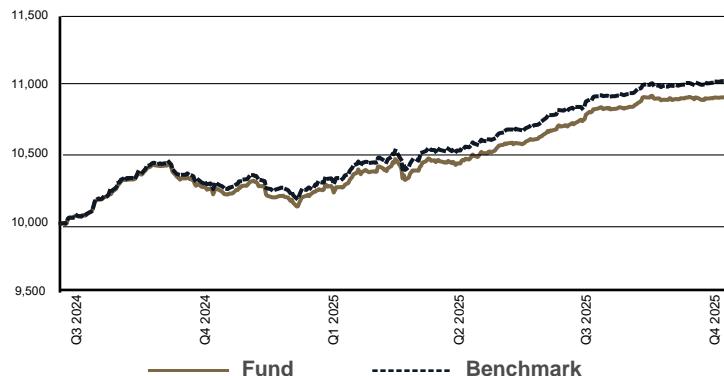
*This is a marketing communication*

**Lunate**

## FUND OVERVIEW

Chimera JP Morgan Global Sukuk ETF - Income (SUKUK) is an exchange traded fund that seeks to provide investment returns, before fees and other costs, that closely correspond to the performance of the J.P. Morgan Global IG Sukuk Index. The fund allows a single access point to the Global Sukuk Market. Returns received by the fund will be distributed quarterly when available.

## GROWTH OF 10,000 SINCE INCEPTION



Dividend of 2025: USD 0.0115/share; Ex Date 03rd Feb; USD 0.0110/share; Ex Date 01st May; USD 0.0111/share; Ex Date 01st Aug; USD 0.0113/share; Ex Date 03rd Nov

## PERFORMANCE

|           | 1 Month | 3 Month | YTD   | 1 Year | 3 Year | 5 Year | Since Inception* |
|-----------|---------|---------|-------|--------|--------|--------|------------------|
| ETF       | 0.06%   | 0.85%   | 7.07% | 7.07%  | N/A    | N/A    | 9.24%            |
| Benchmark | 0.26%   | 1.10%   | 7.67% | 7.67%  | 17.69% | 9.32%  | 10.46%           |

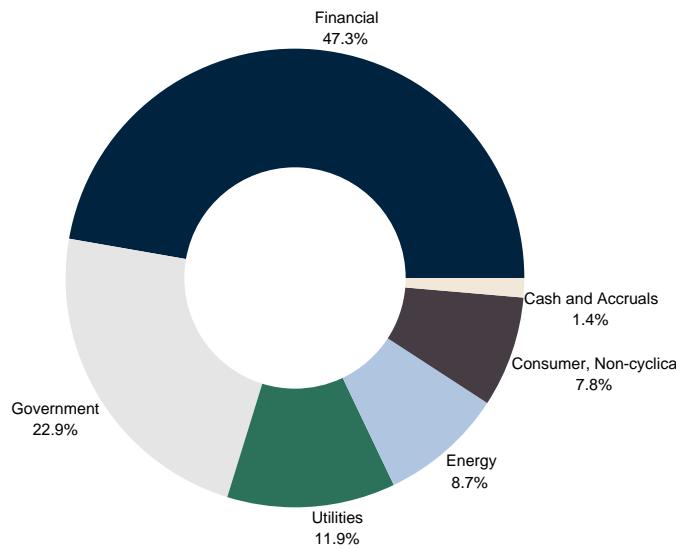
Performance quoted represents past performance, which is no guarantee of future results. Performance returns for periods of less than one year are not annualized and have been calculated based on changes in the net asset value of the fund rather than the last quoted price. Performance return reflects combined capital growth and distribution performance assuming all distributions are reinvested; and are shown net of fees.

\*These returns, for both the fund and the index, are calculated from inception of the fund on 5th July 2024.

Important information: The value of your investment and any income from it will vary and your initial investment amount cannot be guaranteed. ETFs trade on exchanges like stocks and are bought and sold at market prices which may be different to the net asset values of the ETFs.

Net Asset Value calculated by Lunate Capital LLC as the Fund Administrator have been reconciled against the Net Asset Values produced by BNY Mellon as a fund service provider. All financial information of the fund has been cross verified by Lunate Capital LLC against information produced by BNY Mellon as a fund service provider.

## SECTOR ALLOCATION



## KEY FACTS

|                           |                                   |
|---------------------------|-----------------------------------|
| Asset Class               | Fixed Income                      |
| Fund Base Currency        | USD                               |
| Share Class Currency      | AED                               |
| Inception Date            | 05th July 2024                    |
| Benchmark                 | J.P. Morgan Global IG Sukuk Index |
| ISIN                      | AEC01443C244                      |
| Total Expense Ratio       | 0.40%                             |
| Dividend Treatment        | Distributing                      |
| Domicile                  | UAE                               |
| Methodology               | Sampling                          |
| Product Structure         | Physical                          |
| Rebalance Frequency       | Monthly                           |
| Management Company        | Lunate Capital LLC                |
| NAV (AED)                 | 3.799                             |
| AUM (AED mln)             | 15.96                             |
| Shares Outstanding        | 4,200,000                         |
| Number Of Holdings        | 19                                |
| ETF's Distribution Yield  | 4.34%                             |
| Benchmark Ticker          | JPEIEMSI                          |
| Type                      | Umbrella                          |
| Average Yield to Maturity | 4.46%                             |
| Average Return            | 4.63%                             |
| Average Maturity          | 6.19                              |
| Average Duration          | 5.00                              |
| Average Credit Rating     | A                                 |

## DEALING INFORMATION

|                  |                               |
|------------------|-------------------------------|
| Exchange         | Abu Dhabi Securities Exchange |
| Ticker           | SUKUK                         |
| Bloomberg Ticker | SUKUK                         |
| Reuters RIC      | SUKUK.AD                      |
| CUSIP            | M2366F197                     |
| Trading Currency | AED                           |
| Trading Hours    | 10am - 3pm GST                |
| Settlement       | T + 2                         |

## TOP 5 ISSUERS

|                                |        |
|--------------------------------|--------|
| INDONESIA GOVT SUKUK           | 22.97% |
| SUCI SECOND INVESTMENT COMPANY | 12.93% |
| SAUDI ELEC GLB SUKUK           | 11.86% |
| SA GLOBAL SUKUK LTD            | 8.74%  |
| DP WORLD CRESCENT LTD          | 7.81%  |



Lunate Capital LLC is duly licensed and regulated by Securities and Commodities Authority.



+971 2 877 8896



contact@lunate.com



<https://etfs.lunate.com>



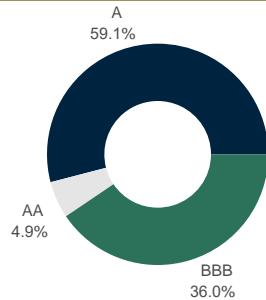
# Chimera JP Morgan Global Sukuk ETF - Inc.

## DECEMBER 2025 FACT SHEET

This is a marketing communication

Lunate

### CREDIT RATING



Credit ratings are shown using the median of the ratings assigned by the three major international credit rating agencies. Where only two ratings are available, the lower rating is applied. Where a single rating is available, that rating is used.

The credit rating may take one of the following values: AAA, AA, A, and BBB.

### GLOSSARY

**Total Expense Ratio (TER):** A measure of the total costs associated with managing and operating the fund. The TER consists primarily of the management fee (which covers costs for maintaining the fund such as trustee, custodial, and accounting fees) plus other operating expenses. It is expressed as a percentage of the fund's total net asset value.

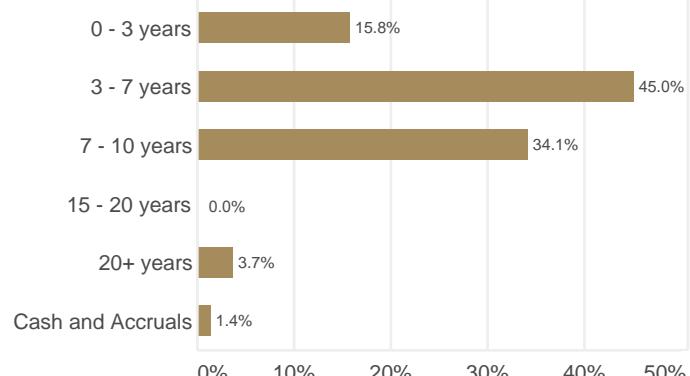
**ETF's Distribution Yield:** The Distribution Yield is calculated by taking the sum of distributions made during the trailing 12 months divided by the most recent month-end Net Asset Value (NAV). Please note that this yield does not necessarily reflect the yield that an investor will receive, and distributions may vary from time to time.

**Product Structure:** Indicates whether the fund buys the actual underlying securities in the index (i.e. Physical) or whether the fund gains exposure to those securities by buying derivatives, such as swaps (known as 'synthetic').

**Methodology:** Indicates whether the product is holding all index securities in the same weight as the index (replicating) or whether an optimised subset of index securities is used (optimised/sampled) in order to efficiently track index performance.

**Average Yield to Maturity (YTM):** YTM is the total return expected from a sukuk if held until maturity, computed by solving for the interest rate that equates the present value of all future cash flows (return payments and principal repayment) to the current market price of the sukuk. For the fund, this is the weighted average YTMs for all sukuk instruments held in the fund.

### MATURITY BREAKDOWN



**Average Maturity:** Maturity refers to the date when the principal amount of a sukuk becomes due and payable to the sukuk holder. For the fund, this is the weighted average maturities for all sukuk instruments held in the fund.

**Average Return:** Return is the interest rate that a sukuk issuer promises to pay to sukuk instrument holders periodically (usually semi-annually or annually) until the sukuk matures. It is expressed as a percentage of the instrument's face value (par value). For the fund, this is the weighted average return for all instruments held in the fund.

**Average Duration:** Duration measures the sensitivity of a sukuk instrument's price to changes in interest rates. It represents the weighted average time it takes for an investor to receive the instrument's cash flows (return payments and principal repayment) adjusted for their present value. For the fund, this is the weighted average duration for all sukuk instruments held in the fund.

**Average Credit Rating:** Credit Rating is an evaluation of the creditworthiness of a sukuk issuer, indicating the issuer's ability to meet its debt obligations in a timely manner. It is assigned by credit rating agencies based on the issuer's financial stability, repayment history, and overall credit risk. For the fund, this is the weighted average credit rating for all instruments held in the fund.

### DISCLAIMER

Chimera JP Morgan Global Sukuk ETF - Income (SUKUK) is an Exchange Traded Fund ("ETF") developed solely for Lunate Capital LLC (together with its affiliates "Lunate"). Investors should carefully consider the investment objectives and risks as well as charges and expenses related to the SUKUK before investing. The summary and full prospectuses contain this and other information about SUKUK. Read the prospectus carefully before investing. Investment in the products mentioned in this document may not be suitable for all investors.

This document is for informational purposes only. Any unauthorized use is strictly prohibited. It is educational in nature and is not, nor is it intended to be, a recommendation or advice for any specific investment product, strategy, ETF, or other purpose. Nor is this document an offer to sell or a solicitation of an offer to buy any securities, product, or service. Any examples herein are for illustrative purposes only. Prior to making any investment or financial decisions, an investor should see individualized advice from an authorized professional.

The performance quoted is past performance and is not a guarantee of future results. Investment return and principal value will fluctuate, so that an investor's units in the ETF, when sold or redeemed, may be worth more or less than the original cost. Current performance may be higher or lower than that quoted. ETFs have fees that reduce their performance, indexes do not. Investors cannot invest directly in an index. Index performance and results are unmanaged and do not reflect the deduction of any fees or expenses applicable for the ETF. The index performance reflects all items of income, gain and loss and the reinvestment of dividends and other income. The price of the investments may go up or down and the investor may not get back the amount invested. Your income is not fixed and may fluctuate. ETF returns do not reflect the brokerage fees or the bid/ask spread that investors pay to buy and sell ETF securities on the Abu Dhabi Securities Exchange ("ADX").

Chimera JP Morgan Global Sukuk ETF - Income is managed by Lunate Capital LLC with the objective to track the J.P. Morgan Global IG Sukuk Index. The Index aims to track the performance of liquid, USD-denominated Sukuk instruments across emerging markets. The index includes Investment Grade sovereign, quasi-sovereign and corporate Sukuk instruments with at least \$500 million in face amount outstanding. This document may not be distributed without written authorization from Lunate.

No representation, warranty, or condition, express or implied, is made by or on behalf of Lunate or SUKUK (or any affiliates) as to the accuracy or completeness of any information herein. Lunate and SUKUK (and their affiliates) are not responsible, nor do they accept any liability, for any inaccuracies in or omissions related to this document or liability for any loss or damage howsoever caused arising directly or indirectly from the use or misuse of this information, services and materials. All such information, services and materials are provided "as is" and "as available" without warranty of any kind.

J.P. Morgan (All rights reserved). This Factsheet referred to herein is not in any way sponsored, sold or promoted by J.P. Morgan and/or any of its affiliates (collectively "J.P. Morgan"). J.P. Morgan provides no warranties whatsoever, express or implied, and have no obligation or liability in connection with the administration, marketing or trading of the Chimera JP Morgan Global Sukuk ETF. Full J.P. Morgan disclaimer available here. <https://chimerainvestment.com/Website/en/proddetails.aspx?etfid=31>



Lunate Capital LLC is duly licensed and regulated by Securities and Commodities Authority.



+971 2 877 8896



[contact@lunate.com](mailto:contact@lunate.com)



<https://etfs.lunate.com>