



PRESIGHTAI HOLDING PLC

Management Discussion & Analysis Report

Q3 2025 Results

12 November 2025

Disciplined Domestic Execution and Strong International Expansion Delivering Sustained and Profitable Growth

- 9M25 Group revenue +48.8% YoY (Q325 +15.3% YoY); 9M25 organic revenue +25.1% YoY (Q325 +14.2% YoY)
- 9M25 Group EBITDA +40.3% YoY (Q325 +14.4% YoY); 9M25 organic EBITDA +30.6% YoY (Q325 +37.2% YoY)
- 9M25 Group net profit +12.1% YoY (Q325 +1.1% YoY); +20.2% and +9.8% YoY respectively on LFL 9% tax rate
- 9M25 ~5x increase in international revenue YoY (~33% of total); ~4x increase in Q325 YoY (~46% of total)
- Q325 AED 685 million of new orders with AED 3.7 billion backlog at end September 2025
- New pipeline agreements; Azure-hosted solutions; successful Accelerator bootcamp; \$100m Fund launch

Presight AI Holding PLC (PRESIGHT:UH) (“**Presight**”) today announces its results for the three-month and nine-month periods ending 30 September 2025, with disciplined execution across international markets driving robust growth in organic revenue and record growth in organic EBITDA.

Financial Highlights

Presight completed the acquisition of a 51% stake in AIQ, a leading provider of AI solutions in the energy sector, on 7 June 2024. Accordingly, the Q325 Group financials are presented against a prior-year comparable period that included full consolidation of AIQ, whereas the 9M25 Group financials are presented against a prior-year comparable period that included a four-month contribution from AIQ.

Key Metrics	9M 2025	Q3 2025	9M 2024	Q3 2024
Revenue (AEDm)	1,740.7	652.9	1,169.8	566.2
- Domestic (AEDm)	1,172.9	352.6	1,048.3	485.3
- International (AEDm)	567.9	300.3	121.5	80.9
- Multi-Year (%)	88.2%	76.3%	91.5%	92.5%
- One-Off (%)	11.8%	23.7%	8.5%	7.5%
- Backlog (%)	61.3%	49.0%	83.4%	74.4%
- Quick Turn (%)	38.7%	51.0%	16.6%	25.6%
- Domestic (%)	67.4%	54.0%	89.6%	85.7%
- International (%)	32.6%	46.0%	10.4%	14.3%
EBITDA (AEDm)	377.4	131.8	269.0	115.2
Profit before tax (AEDm)	377.3	131.7	313.8	120.0
Profit after tax (AEDm)	320.0²	110.3²	285.5¹	109.1¹
Profit after tax (AEDm)	343.3 ¹	119.9 ¹	285.5 ¹	109.1 ¹
Earnings per Share (AED)	0.052²	0.019²	0.047¹	0.017¹
Margins	9M 2025	Q3 2025	9M 2024	Q3 2024
EBITDA (%)	21.7%	20.2%	23.0%	20.3%
Profit before tax (%)	21.7%	20.2%	26.8%	21.2%
Profit after tax (%)	18.4% ²	16.9% ²	24.4% ¹	19.3% ¹
Profit after tax (%)	19.7% ¹	18.4% ¹	24.4% ¹	19.3% ¹

¹ Applying the 9% corporate tax rate prevailing in 2024 ² Applying the 15% corporate tax rate effective from January 2025

Group Revenue

- 9M25 Group revenue increased +48.8% year-on-year to AED 1,740.7 million, ~5x the rate of growth in the comparable period of the prior year, reflecting strong organic growth across the first three quarters of 2025 and a full nine-month contribution from AIQ, compared to four months contribution in the same period last year.
 - 9M25 organic revenue increased +25.1% year-on-year, with the company's strategic expansion into high-growth markets across the Middle East, Central Asia, and Africa delivering growth rates in each quarter of 2025 that were significantly above the respective periods of 2024.

- Q325 Group revenue increased +15.3% year-on-year to AED 652.9 million with continued deployment of ENERGYai resulting in solid double-digit growth at AIQ and contributing to a quarterly growth rate more than 6x the prior year.
 - Q325 organic revenue grew +14.2% year-on-year, supported by good progress on multi-year deployments across Angola, Kazakhstan, and Jordan, and a one-off services deployment.
 - AIQ contributed AED 155.7 million (23.8%) to Q325 Group revenue.
- 76.3% of Q325 revenue (AED 498.1 million) came from multi-year contracts (92.5% or AED 523.7 million in the comparable quarter of the prior year).
- 49.0% of Q325 revenue (AED 319.7 million) came from backlog contracts compared to 74.4% (AED 421.4 million) in the comparable quarter of the prior year.
- 46.0% of Q325 revenue (AED 300.3 million) came from international markets (14.3% or AED 80.9 million in the comparable quarter of the prior year).
- During the quarter, our order book increased by AED 684.7 million, comprising new domestic wins and repeat international orders, with AED 2.44 billion of aggregate orders for the first nine months of the current year.
- Our backlog at the end of September 2025 was AED 3.7 billion, compared to AED 1.6 billion at September 2024.

Group EBITDA

- 9M25 Group EBITDA increased +40.3% to AED 377.4 million, ~2.5x the rate of growth in the comparable period of the prior year, driven by stronger organic EBITDA growth relative to revenue and the full nine-month consolidation of AIQ.
 - 9M25 organic EBITDA increased +30.6% year-on-year, significantly ahead of comparative growth rates in 2023 and 2024, driven by strong top line performance across the quarters and positive margin mix in Q325.
- Q325 Group EBITDA increased +14.4% to AED 131.8 million, ~2.5x the rate of growth in the same period of the prior year and broadly in line with revenue growth, notwithstanding a lower software contribution in AIQ's quarterly deployment mix.
 - Q325 organic EBITDA grew +37.2% year-on-year, the highest quarterly organic growth to date, with favourable revenue mix and a one-off services deployment.
 - AIQ contributed AED 24.0 million (18.2%) to Q325 Group EBITDA.
- Q325 Group EBITDA margin (20.2%) was consistent with the prior year, with +360bps of organic margin accretion offset by AIQ's deployment mix and investment in growth.

Group Profit Before Tax

- 9M25 Group profit before tax increased +20.2% to AED 377.3 million, reflecting solid organic growth and a full nine-month contribution from AIQ.
 - 9M25 organic profit before tax increased +14.9% year-on-year, a significantly stronger growth trajectory compared to prior years, despite an adverse AED 17.4 million swing in finance income from lower interest rates.
- Q325 Group profit before tax increased +9.8% to AED 131.7 million.
 - Q325 organic profit before tax grew +27.0% year-on-year, approximately 3x the rate of growth in the first two quarters of 2025.
 - AIQ contributed AED 14.0 million (10.6%) to Q325 Group profit before tax.
- Q325 Group pre-tax margin was 20.2%, down 101bps year-on-year, reflecting mix and amortisation at AIQ, and lower interest income. Q325 organic pre-tax margin was +238bps year-on-year.

Group Profit After Tax

As previously announced, Presight has assessed the potential implications of the Global Anti-Base Erosion rules under Pillar Two of the OECD's Base Erosion and Profit Shifting 2.0 framework, as well as the UAE's Domestic Minimum Top-up Tax rules, and monitored legislative developments in jurisdictions in which it operates.

As a result, Presight is applying a higher rate of tax (net of adjustments and / or exclusion rules) on its financial results from January 2025 relative to the comparable periods of the prior year.

For ease of illustration, the table below compares Presight's growth in 9M25 and Q325 profit after tax, pre and post minority interest, applying a 9% and 15% corporate tax rate.

Key Metrics	9M25 Growth YoY		Q325 Growth YoY	
	9% Tax Rate	15% Tax Rate	9% Tax Rate	15% Tax Rate*
Group Profit After Tax ¹	+20.2%	+12.1%	+9.8%	+1.1%
Attributable Profit After Tax ²	+17.9%	+9.8%	+17.2%	+7.8%
Organic Profit After Tax ³	+14.9%	+7.0%	+27.0%	+16.8%

¹Consolidated profit after tax ²Profit after tax attributable to shareholders ³Organic profit after tax, excluding AIQ * The effective tax rate in Q325 incorporates our current deployment in Kazakhstan which has a higher rate of corporate tax relative to the UAE

- 9M25 Group profit after tax increased +12.1% to AED 320.0 million, or +20.2% year-on-year incorporating the 9% tax rate prevailing in the prior year.
- Q325 Group profit after tax increased +1.1% to AED 110.3 million, or +9.8% incorporating the 9% tax rate.
 - AIQ contributed AED 11.8 million (10.7%) to Q325 Group profit after tax.
- Q325 Group post-tax margin was 16.9%, or 18.4% applying a 9% corporate tax rate.
- Q325 organic post-tax margin was 19.8%, or 21.5% (+217bps year-on-year) applying a 9% tax rate.

Balance Sheet: Our balance sheet remained robust and debt-free, with cash and equivalents of AED 1.88 billion at the end of September, providing significant headroom to fund future (in)organic growth.

Cash Flow: Q325 operating cash out flow of AED -123.0 million reflected the phasing of domestic collections into Q425. We expect this to reverse during the final quarter of 2025.

Outlook and Guidance: For the full year 2025, we anticipate growth in Revenue, EBITDA and Profit after Tax to be in line with our medium-term guidance: Revenue growth of 21-27%, EBITDA growth of 17-22%, Profit after Tax growth of 7-12%.

Operational Highlights

Presight made continued progress across its strategic objectives during the third quarter of 2025 by i) signing new domestic contracts and MoUs ii) extending international relationships and technology partnerships iii) signing new landmark agreements to amplify growth in its Finance vertical iv) launching new Applied Intelligence solutions to further enhance its technology portfolio v) strengthening its regional hub in Kazakhstan and vi) investing in the broader AI ecosystem, joining a \$100 million Fund focused on AI investments globally.

New Domestic Contracts

- **Presight:** A new contract with the Abu Dhabi Department of Government Enablement (ADDGE) to deliver Data & AI enablement services, including the integration of systems and technologies and scalable and sustainable AI solutions.
- **Presight:** A new contract with the Abu Dhabi Department of Economic Development (ADDED) for the upgrade and operational support of the Procurement Support Digital Platform, a core component of the Abu Dhabi SME Champions Platform, which facilitates access to procurement opportunities for Abu Dhabi-based small-and-medium-sized enterprises.
- **Presight:** A strategic cooperation agreement with Abu Dhabi Police General Headquarters (GHQ) to develop cutting-edge artificial intelligence technologies, including the integration of Presight's AI-Policing Suite, to enhance data-driven law enforcement capabilities, advance public safety, and foster the development of secure, intelligent urban environments.

Shortly post the period-end, Presight and its subsidiary AIQ signed a series of MoUs at GITEX Global 2025, the world's largest technology and AI exhibition:

- **Presight:** A Memorandum of Understanding with the Abu Dhabi Civil Defence Authority (ADCDA) to advance AI and cognitive safety technologies that strengthen emergency response, safety inspections, disaster prevention, and community safety awareness.
- **Presight:** A Memorandum of Understanding with the UAE Ministry of Industry & Advanced Technology (MoIAT) to facilitate access to its industrial network for AI startups, supporting co-development and piloting of solutions in energy efficiency, smart manufacturing, supply chain resilience, and sustainable industrial practices.
- **Presight:** A Memorandum of Understanding with the UAE Public Prosecution to train and fine-tune the region's first domain-specific Large Language Model for the legal and judicial environment, leveraging Presight's "Vitruvian" platform and advanced systems for video conferencing and data analytics.
- **Presight:** A Memorandum of Understanding with Khazna Data Centers, a global leader in hyperscale digital infrastructure, to deploy a first-of-its-kind, AI-powered command and control platform to manage 30 Data Centres across the UAE.
- **Presight:** A Memorandum of Understanding with the Dubai Taxi Company PJSC, a leading provider of comprehensive mobility solutions in Dubai, to develop AI solutions that support Dubai's vision of intelligent mobility systems that reduce emissions, optimize resources, and deliver improved services to end users.
- **Presight:** A Memorandum of Understanding with the Nasser Centre for Science and Technology (NCST) in the Kingdom of Bahrain to accelerate digital transformation, enhance AI adoption, and foster data-driven innovation across key sectors, including smart cities and advanced analytics.
- **AIQ:** A Memorandum of Understanding with the Emirates Nuclear Energy Company (ENEC) to explore the development and deployment of AI-driven solutions that optimize performance and innovation across the UAE's energy landscape and accelerate the UAE's clean energy ambitions.
- **AIQ:** A Memorandum of Understanding with Waverity to develop AI-enabled seismic analysis solutions, incorporating Waverity's AI-powered seismic interpretation technologies.

Extending International Relationships and Forging Key Technology Partnerships

- **Presight:** A Memorandum of Understanding with the Ministry of Industry and New Technologies of the Republic of Tajikistan to establish strategic cooperation in the field of artificial intelligence and support the growth of Tajikistan's AI ecosystem.
- **Presight:** A Memorandum of Understanding with the Ministry of Digital Development and Transport in Azerbaijan, in support of Azerbaijan's AI Strategy 2025–2028, to provide AI strategy consulting, support the deployment of advanced AI technologies, enable government digital transformation initiatives, and contribute to fostering AI talent, startups, and innovation programs across the country.
- **Presight:** A Memorandum of Understanding with the Ministry of Science and Education in Azerbaijan, focused on developing and deploying AI-powered educational solutions, including the integration of Azerbaijani pedagogical language models into the education system. In collaboration with the Ministry, Presight launched Azerbaijan's "Digital School" initiative at GITEX Global 2025, a platform that features Digital Student and Digital Teacher Assistants that personalize learning and streamline teaching processes, enhancing education quality, inclusivity, and accessibility across Azerbaijan.
- **Presight:** A Memorandum of Understanding, post the September period end, with Dubai-based ALPHA X, an innovation-driven research and consultancy firm, to establish a high-computing AI data centre and innovation hub that enables scalable, impactful solutions that strengthen national infrastructure and advance industrial competitiveness.
- **AIQ:** A Memorandum of Understanding between AIQ, ADNOC Group, and the Society of Petroleum Engineers International (SPE) under which the parties will contribute data resources, including SPE's comprehensive "OnePetro" library, to the development of AI-enabled innovation for energy operations.
- **AIQ:** A Memorandum of Understanding between AIQ and SLB to advance the development and deployment of agentic AI solution across ADNOC's subsurface operations, under which SLB will integrate its proprietary solutions with AIQ's ENERGYai agentic AI workflows.

New Landmark Agreements to Amplify Growth in Finance Vertical

During the third quarter, Presight concluded three landmark agreements that will accelerate the growth trajectory of its Finance vertical.

- **Central Bank of the UAE:** A Joint Venture with the Central Bank of the United Arab Emirates (CBUAE) to deliver sovereign, AI-powered technological platforms and services to help underpin a resilient, secure, and future-ready financial market infrastructure in the UAE and strengthen the UAE's leadership in digital finance.

Presight is currently collaborating with the CBUAE to develop an AI strategy framework, focusing on practical use cases across its operations, including validating user journeys for key projects, and deploying Vitruvian's Agentic AI to enhance the customer service proposition.

- **Emirates Institute of Finance:** A Memorandum of Understanding with the Innovation Hub of the Emirates Institute of Finance, to explore, in collaboration with HSBC Bank, Al Maryah Community Bank, and Core42, the responsible adoption of AI across practical and scalable real-world AI use cases that enhance the integrity, security, and operational efficiency of the UAE's financial system.

Presight's engagement with the EIF has progressed to the initial use-case discovery phase, anchored around collaboration with HSBC, to validate high-value applications of Presight's Agentic AI and Applied Intelligence frameworks that enhance sovereign investment oversight, risk intelligence, and data-driven decision-making across the broader financial ecosystem.

- **Dow Jones Factiva:** A Memorandum of Understanding with Dow Jones Factiva, a global leader in regulatory-grade risk intelligence, to co-develop next-generation AI-native risk and compliance solutions for financial institutions, regulators, and sovereign entities.

The first set of Agentic AI solutions are now in the development and pilot testing phase with selected financial institutions. These solutions operationalize Dow Jones' data within live compliance and intelligence environments, demonstrating client value and early market validation.

Collectively, these initiatives underscore Presight's progress in embedding Agentic AI into regulated financial workflows, strengthening its position as the trusted sovereign AI partner for risk and compliance transformation in financial markets across the GCC and beyond.

Launching new Applied Intelligence Solutions

Presight NewsPulse: Launched in September 2025, Presight NewsPulse is an AI-powered news intelligence and business analytics engine designed to enhance the speed, quality, and insight of news intelligence and reporting. Available on the Microsoft Azure Marketplace to any organization globally, NewsPulse offers a cloud-based solution to turn global news content into actionable insights within minutes. Its key advantages lie in:

- Leveraging Large Language Models to combine conversational intelligence, context-aware analytics, and automated reporting, and a natural language chat interface that remembers prior prompts and supports voice interaction with mobile devices.
- Use of Retrieval-Augmented Generation (RAG) to rapidly produce clearly formatted reports on companies, countries, industries, or events.
- A suite of pre-built reports, classified into seven PESTEL categories with over 50 subtopics that include, *inter alia*, daily marketing bulletins, reputation monitoring, public sentiment snapshots, stock and financial reports, economic digests, and geopolitical event analysis.
- Connection to the Global Database of Events, Language, and Tone (GDELT), one of the world's largest open news databases, ensuring continuous near real-time coverage across countless, cited sources.
- Availability of white-label options for agencies and enterprises to integrate proprietary datasets for customized deployments.

Strengthening Regional Hub in Kazakhstan

Our enduring commitment to developing local capabilities and playing a key role in shaping a smarter, more connected future for Kazakhstan continues. During the third quarter, key milestones included:

- The launch, in collaboration with the Ministry of Digital Development, Innovation and Aerospace Industry, of Kazakhstan's first national supercomputer, an important milestone in the nation's ambition to become a regional hub for AI and cloud computing.
- Breaking ground on the Presight Kazakhstan Data Processing Centre in Astana, as part of the city's Smart City project. Built to TIER III and ET standards, the 2.4MWT Data Center will strengthen Astana's digital infrastructure and support the city's growing AI ecosystem.
- The launch of Presight's Artificial Intelligence R&D Lab in Alem.AI, Kazakhstan's new international center for AI. The Lab will align with AI startups to invent, test, pilot, and accelerate innovative solutions, with the Presight-Shorooq fund providing the capital to help founders scale in international markets.
- Receiving an award for the "Best AI-Driven Company" at the AIFC Awards in Astana, in recognition of Presight's contribution to advancing Kazakhstan's digital transformation, strengthening its AI ecosystem, and promoting international technology partnerships.

Investment in the broader AI ecosystem

Presight AI-Startup Accelerator: During the third quarter, Presight hosted its inaugural AI-Startup Accelerator Bootcamp, showcasing ten select startups from across the globe to UAE government officials, ambassadors, and private sector partners, including Microsoft, Hub71, MOIAT, FAB, ADNOC Onshore, and the Department of Energy.

The participants subsequently embarked on a rigorous acceleration journey, including access to technical enablement, Presight's clients, and expert mentorship, resulting in more than 70 qualified leads across Government and enterprise ecosystems in the UAE and internationally, and culminating in a showcase event at GITEX Expand North Star 2025.

In addition to the Accelerator's existing network of strategic partners, including Microsoft, MBZUAI and Shorooq, Presight signed two further partnership agreements, at GITEX Global 2025, that will further equip startups with the requisite mentorship, infrastructure, market access, and policy alignment to build transformative AI solutions at scale:

- A Memorandum of Understanding with the UAE Cyber Security Council (CSC), under which the Council's CyberE71 program will empower AI startups to innovate and scale securely and responsibly, developing technologies that drive transformation with security at their core.
- A Memorandum of Understanding with Dubai World Trade Centre (DWTC), the organiser of GITEX events globally, to leverage DWTC's global innovation platforms to amplify international engagement across the program.

Presight-Shorooq Fund: Presight joined Abu Dhabi-headquartered investment firm Shorooq's \$100 million fund in September 2025 ("Presight-Shorooq Fund I"). Regulated by the FSRA as Fund Manager, the fund will focus on AI investments globally that leverage artificial intelligence, machine learning, and advanced data analytics across smart cities, energy, fintech, AI/ML, AR/VR, GameDev, Industry 4.0, and Deep Tech.

The Fund has a unique value proposition, designed to give portfolio companies the edge they need to scale quickly and responsibly through access to capital, compute infrastructure, GPU resources, and secure data environments through the G42 ecosystem, international distribution through Presight, as well as Shorooq's deep investment experience, global network of partners, mentors, and strategic markets across the Middle East, North Africa, and Asia.

Key macro developments positively impact our target markets

Presight's Applied Intelligence solutions stand to benefit from the growing technology collaboration between the UAE and US, and the UAE's commitment to AI partnerships that accelerate progress for communities around the world, leveraging Abu Dhabi's advanced digital and physical infrastructure. Over the past few months, these investments have included:

- A new 10-year investment framework, under which the UAE will invest \$1.4 trillion in key US sectors, including AI infrastructure, semiconductors, and energy, facilitating multiple partnerships between US and Emirati companies.
- A multi-year agreement between Microsoft and G42 to establish a high-performance sovereign cloud capable of handling more than half a million daily digital interactions between government entities, citizens, residents, and businesses. This agreement forms part of the Abu Dhabi Government's AED 13 billion planned investment in digital infrastructure, which aims to position the emirate as the world's first AI-native government by 2027.
- Agreement to build a UAE-U.S. Artificial Intelligence Campus in Abu Dhabi, a 5GW data center cluster that sets a new global benchmark for AI infrastructure. The agreement includes the construction of Stargate UAE, a 1GW high-performance compute cluster that will provide global technology partners with a sovereign, scalable platform to deploy AI on a commercial scale.
- The \$40 billion acquisition of US Aligned Data Centers by MGX, in partnership with BlackRock's Global Infrastructure Partners, which will consolidate sovereign capital, energy expertise, and semiconductor supply chains, and reinforce the UAE's leadership in next-generation digital infrastructure.
- The launch of K2 Think, a leading open-source system for advanced AI reasoning, developed by G42 and the Institute of Foundation Models at Mohamed bin Zayed University of Artificial Intelligence. K2 Think embodies a new approach to building smarter, more efficient AI, outperforming flagship reasoning models that are 20X larger and redefining what is possible with compact architectures.
- Launch by Abu Dhabi's Technology Innovation Institute and NVIDIA of the Joint Lab for AI and Robotics, the first NVIDIA AI Technology Center in the Middle East focused on robotics and embodied AI research, to develop next-generation AI systems integrated with humanoid, quadruped, and robotic-arm platforms, strengthening the UAE's role as a regional AI and robotics hub.

Thomas Pramotedham, Chief Executive Officer, commented:

"Presight delivered a robust third-quarter performance, building on the momentum of earlier quarters.

"Our twin engines of growth - deepening partnerships with UAE federal entities and expanding our international footprint - continue to deliver sustained and profitable performance. We are proud to be recognized as a trusted AI and digital transformation partner at home, while emerging as the region's leading exporter of responsible AI and digital services across the Middle East, Central and South-East Asia, and Africa.

"We continued to unveil next-generation platforms like the AI-Policing Suite and Presight NewsPulse, our first product available globally on Microsoft Azure, bringing real-time intelligence and automated reporting to the forefront of enterprise and public sector innovation.

"Presight is shaping the future of Applied Intelligence globally, powered by purposeful innovation, strategic collaboration, and a steadfast commitment to responsible AI. Through our AI-Startup Accelerator and launch of the Presight-Shorooq \$100 million global AI fund, we are enabling visionary entrepreneurs to transform data into action and scale impactful solutions from the UAE to the world.

"As we look ahead, Presight remains focused on scaling responsibly, innovating boldly, and delivering transformative AI solutions that create lasting value for communities, industries, and society at large."

- End of announcement -

The Consolidated Financial Statements for the three months ended 30 September 2025 will be available through the following link on Presight's website: <https://www.presight.ai/ir/>. Our next scheduled update will be our Q4 2025 results in February 2026.

Investor Relations Enquiries

Roger Tejwani, Senior Director Investor Relations
+971 56 400 4596

Media Enquiries

Nick Clements, Chief Marketing and Communications Officer
+971 58 985 1111

Presight Overview

Presight is committed to AI-powered, complex problem-solving and big data technologies that catalyzes information and generate previously unidentifiable insights, to enable lifelong human advancement. Presight's products and solutions bring transformative benefits to a diverse range of industries and customers, both in the UAE and internationally.

Presight's business growth has its foundations across various verticals that offer strong potential for continued innovation and growth:

- **Public Services:** We revolutionize public services and government operations with GenAI-powered big data analytics.
- **Energy & Climate:** We develop advanced AI solutions in Energy and Climate that drive efficiency and reduce the environmental impact of business operations.
- **Finance:** Our solutions help detect financial irregularities, fraud, and risks precisely through GenAI-driven big data analytics.
- **Smart Cities:** Our comprehensive solutions revolutionize how cities are managed.
- **Education:** We redefine educational success and outcomes through transformative big data analytics powered by GenAI.

Presight underscores its position as a leader in the Applied AI space through its Enterprise AI Suite, featuring three products:

- Presight Vitruvian
- Presight Report Optimizer
- Presight Connect

These products are sector and scale-agnostic, integrating human expertise, data, and AI to drive business efficiency and growth through data-driven decision-making. They leverage machine learning, natural language processing, predictive analytics, large language models, and Generative AI (GenAI) to drive business value.

The Enterprise AI Suite integrates with an organization's technology stack, enabling deep learning, and can be deployed on-premise, on the cloud, and even air-gapped for the highest security, allowing organizations to implement their AI strategies and goals immediately.

Presight envisions that GenAI, within the framework of enterprise AI, will drive exponential advancements across sectors, revolutionizing business operations, enhancing decision-making, and delivering unprecedented value.

This document includes forward-looking statements. The forward-looking statements involve known and unknown risks and uncertainties, many of which are beyond Presight's control and all of which are based on Presight's current beliefs and expectations about future events. Forward-looking statements are sometimes identified as "expects", "may", "will", "could", "should", "shall", "risk", "intends", "estimates", "aims", "plans", "predicts", "continues", "assumes", "positioned", "anticipates", "is seeking", "growth", "targets", "forecasts" or the negative thereof, other variations thereon or comparable terminology. These forward-looking statements include all matters that are not historical facts. They may appear in multiple places throughout this document and include statements regarding the intentions, beliefs, or current expectations of Presight concerning, among other things, the future results of operations, financial condition, prospects, growth, strategies, and dividend policy of Presight and the industry in which it operates. In particular, the statements in relation to risk factors and business background regarding Presight's strategy, targets and other future events or prospects are or may be forward-looking statements. Forward-looking statements and other statements contained in this document regarding matters that are not historical facts involve predictions. No assurance can be given that such future results will be achieved; actual events or results may differ materially because of risks and uncertainties facing Presight. Such risks and uncertainties could cause actual results to vary materially from the future results indicated, expressed, or implied in such forward-looking statements. Such forward-looking statements contained in this document speak only as of the date of this document. Any obligation or undertaking to update any forward-looking statements contained in the document to reflect any change in their expectations or any

change in events, conditions, or circumstances on which such statements are based is expressly disclaimed unless required by applicable law, rules, and regulations. Accordingly, undue reliance should not be placed on any of the forward-looking statements in this document. Statements contained herein as to the contents of any agreements or other documents are summaries and, therefore, are necessarily selective and incomplete.