

## Waha Capital Board Implementing Share Buyback Programme to Accelerate Shareholder Value Creation

- *Buyback plan underscores the company's commitment to delivering enhanced, sustainable returns for its shareholders*

**Abu Dhabi, UAE, 24 December 2025** – Waha Capital PJSC (“Waha Capital”), a leading investment management company based in Abu Dhabi, today announced that its proposed share buyback programme of up to 10% of the Company’s issued share capital has been approved by the Abu Dhabi Securities Exchange (ADX) following shareholder approval at a General Assembly Meeting.

The programme will be executed through open-market transactions in accordance with ADX and the Securities and Commodities Authority’s (SCA) regulations, with the pace and scale of purchases determined by market conditions.

**Mohamed Hussain Al Nowais, Managing Director of Waha Capital**, commented: “This buyback reflects the Board’s confidence in the Company’s outlook and our belief that the share price undervalues the intrinsic value of the Company. As we build on this momentum heading into 2026, the share buyback programme represents a strategic and disciplined deployment of capital, reinforcing our focus on long-term value creation and delivering meaningful returns to our shareholders.”

Waha Capital’s continued strong results this year have been underpinned by the successful Waha Land transaction with Aldar and the highly profitable exit from Optasia, positioning the Company to carry positive momentum into the year-end and 2026.

The Company delivered a 22% year-on-year increase in net profit to shareholders of AED 343 million for the first nine months ended on 30 September 2025, one of its strongest nine-month financial results, driven by strong performance across the business.

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## About Waha Capital

Waha Capital is an Abu Dhabi-listed investment management company that leverages its emerging markets expertise, business networks and research capabilities to deliver attractive returns to shareholders and investors in its funds.

Founded in 1997, Waha Capital is one of the Emirate's leading private sector investment houses, providing a world-class platform for investment and growth. The company has a long-established track record of investing in public and private markets, deploying proprietary capital in alignment with third-party investors.

The Public Markets business (operated by Waha Investment PrJSC, a wholly owned subsidiary) offers sophisticated investors actively managed emerging markets credit and equities funds, via a disciplined approach to investment and implementing distinctive strategies to deliver consistent market-leading returns.

The Private Investments business pursues a multi-asset investment approach focused on direct investments, with the flexibility to deploy capital across diverse sectors and geographies. The business leverages extensive international business networks to source deals and form co-investment partnerships.

The Waha Land business develops and leases industrial and logistics facilities at ALMARKAZ in Abu Dhabi's Al Dhafra region, strategically leveraging the UAE's expanding industrial infrastructure, to grow its institutional-grade assets and contribute to portfolio diversification and long-term value creation.

Counting Mubadala Investment Company as an anchor shareholder, Waha Capital is at the forefront of Abu Dhabi's increasingly dynamic and entrepreneurial ecosystem, creating long-term value for shareholders, fund investors, employees, and communities.

## Further Information for Media and Investors

For further information on Waha Capital and its investment capabilities, please visit [wahacapital.com](http://wahacapital.com)

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